

## **EXHIBIT K**

USA Capital  
MFIM Final Fee Application  
Success Fee Awards in Comparable  
Cases

<u>Case</u>	<u>Firm</u>	<u>Role</u>	<u>Success Fee</u>	<u>Basis for Award</u>
Advanced Marketing Services, Inc. et al.	Houlihan Lokey Howard & Zukin Capital, Inc.	Debtors' Investment Banker	Financing Fee, Restructuring Transaction Fee, and Merger & Acquisition Fee ("M&A Fee")	Financing Fee: Greater of \$750,000 or 1.25% of DIP; M&A Fee: \$1.25 million plus 2% aggregate consideration above \$150M up to \$160M plus 4% aggregate consideration above \$160M up to \$170M plus 6% aggregate consideration above \$170M up to \$180M plus 8% aggregate consideration above \$180M; Restructuring Transaction Fee: 1.25 million
Bridgeport Holdings, Inc., et al.	AP Services, LLC	Debtors' Crisis Managers	Total Success Fee paid: \$2,359,641	1.25% of \$187.5 million asset recovery. Success Fee terms: (1) Sale of major U.S. operating assets - \$1,000,000 plus 5% of total distribution to pre-petition stakeholders over \$85,000,000 from U.S. recovery, and (2) Sale of European operations - \$250,000 plus 2% of total distribution to pre-petition stakeholders over \$50,000,000 from European recovery.
Dana Corporation, et al.	Jefferies & Company, Inc.	Equity Security Holders' Financial Advisor	\$2,500,000 or \$5,250,000	Equity ownership retained or received by original equity holders (50% threshold)
Dana Corporation, et al.	Miller Buckfire & Company, LLC	Debtors' Financial Advisor & Investment Banker	Financing Fee, Restructuring Transaction Fee, and Sale Transaction Fee	Restructuring Transaction Fee: \$12.5 million pursuant to a successful restructuring or Sale Transaction Fee: 1% aggregate consideration of sale up to \$300M, over \$300M is subject to a customary transaction fee, certain sale transaction fees are credited toward restructuring transaction fee; Financing Fee (other than DIP): (i) 1% of gross proceeds of indebtedness issued that is subject to 1st lien, (ii) 3% of gross proceeds of indebtedness issued that is secured by junior lien, is unsecured or is subordinated, and (iii) 5% of gross proceeds of equity securities issued. Exit financing with the majority of DIP lenders capped at \$1,000,000. All other exit financing capped at \$3,000,000.
Dana Corporation, et al.	UBS Securities LLC	Unsecured Creditor Committee's Financial Advisor	\$2,250,000	Amount payable upon consummation of any Restructuring Transaction
Dennis Bamber, Inc.	Fort Dearborn Advisors, LLC	Debtors' Investment Banker	Success Fee based entirely on transaction amount.	"Existing Bidder" Transaction Fee: 1.25% Net Transaction Amount or Outside Bidder Transaction Fee: 1.25% Net Transaction Amount plus 5% of proceeds exceeding the purchase price up to \$5M plus 10% of proceeds exceeding the purchase price more than \$5M.

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Distribution Dynamics, Inc., Distribution Dynamics Holdings, Inc., Pro Fasteners, Northwestern Company, and Rainbow Fastener Company	Houlihan Lokey Howard & Zukin Capital	Debtors' Financial Advisor	Sale Transaction Fee	\$450,000 Sales Transaction to \$20 million then 5% > \$20 million
Dura Automotive Systems, Inc., et al.	Miller Buckfire & Company, LLC	Debtors' Investment Banker	Financing Fee, Restructuring Transaction Fee, and Sale Transaction Fee	If sale of substantially all the debtors' assets is consummated, then Sale Transaction Fee: 1% Aggregate Consideration or Restructuring Fee: \$7,700,000. If a portion of debtors' assets are sold, the firm is entitled to the Sale Transaction Fee and Restructuring Fee, with 25% of the Sale Transaction Fee applied to the Restructuring Fee. Financing Fee: (i) 3% of gross proceeds of indebtedness issued that is unsecured or is subordinated and (ii) 5% of gross proceeds of equity securities issued.
Environmental Elements Corporation	FTI Capital Advisors, LLC	Debtor's Agent for Marketing and Sales of Business, Operations and Assets	Sale Transaction Fee	\$250,000 plus 3% of proceeds over \$5.0M
G&G Retail, Inc.	Corporate Revitalization Partners, LLC	Debtor's Crisis Managers	\$350,000	Sold or Emerge with 250 stores with Plan of Reorganization
Home Products International, Inc. and Home Products International-North America, Inc.	Giuliani Capital Advisors LLC	Unsecured Creditor Committee's Financial Advisor	Sale Transaction Fee: \$500,000	Recapitalization or restructuring of Company
Interstate Bakeries Corporation, et al.	Alvarez & Marsal, LLC	Debtors' Restructuring Managers	Incentive Compensation: 5% of Value Created with a minimum compensation of \$3.85M	
J.L. French Automotive Castings, Inc.	Miller Buckfire & Company, LLC	Debtor's Financial Advisor & Investment Banker	Restructuring Transaction Fee and Sale Transaction Fee	Restructuring Fee: \$2,125,000 or Sale Transaction Fee: 1% of Aggregate Consideration
NewComm Wireless Services, Inc.	Jefferies & Company, Inc. and Ironbark Associates LLC	Debtor's Financial Advisor	Sale Transaction Fee and Capital Raise Fee	Transaction Fee: \$2,000,000, Capital Raise Fee: 2% to 6% of principal placed dependant on the type of instrument placed.
Parmalat USA Corp., et al.	AP Services, LLC	Debtors' Crisis Managers	\$1,000,000	Implementation and closing of the Parmalat Dairy Value Recovery Plan including the sale of a majority of Parmalat assets; 1% of any distribution over \$135,000,000.

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Radnor Holdings Corporation, et al.	Lazard Freres & Co. LLC	Debtors' Investment Banker	Financing Fee, Restructuring Transaction Fee, and Sale Transaction Fee	Restructuring Fee: \$2,500,000, Sale Transaction Fee: \$2,500,000 <del>or</del> AND 5% Aggregate Considered, Financing Fee: 1% - 6% depending on credit facility
Skin Nuvo International, LLC, et al.	Camino Real Advisors, LLC	Debtors' Restructuring Advisors	\$260,000	5% of winning bid of \$5.2M
Weld Wheel Industries, Inc., et al.	White Oak Capital Advisors, LLC	Debtors' Investment Banker	\$375,000 plus 1% Aggregate Consideration over \$10M	
Werner Holding Co. (DE), Inc. et al.	Rothschild Inc.	Debtors' Financial Advisor & Investment Banker	New Indebtedness Fee, Lien Fee, Notes Exchange Fee, Restructuring Transaction Fee, and M&A Fee	New Indebtedness Fee: 1% of gross proceeds raised from financing, capped at \$2,000,000; Lien Fee: \$1,250,000 for a First and Second Lien Facility; Notes Exchange Fee: \$1,750,000 for refinancing of senior subordinated notes; Restructuring Fee of \$3,000,000, M&A Transaction Fee: \$3,000,000